

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be held by the Board of County Commissioners (the "*Board*") of the County of Miami, Ohio (the "*County*") on Thursday, July 21, 2016 at 1:35 p.m. in the Commissioners' Hearing Room, 201 West Main Street, Troy, Ohio 45373 to discuss the possible issuance by the County of Hospital Facilities Revenue Bonds, Series 2016B (Premier Health Partners Obligated Group) (the "*Bonds*") in one or more series pursuant to Chapter 140, Ohio Revised Code (the "*Act*") in an anticipated amount not to exceed \$37,500,000.

Proceeds of the Bonds in an amount anticipated not to exceed \$37,500,000 will be used to (i) refund all or a portion of the County's Hospital Facilities Revenue Refunding and Improvement Bonds, Series 2006 (Upper Valley Medical Center) (the "*Series 2006 Bonds*"), (ii) fund a debt service reserve fund for the Bonds, if deemed necessary or desirable by Upper Valley Medical Center, an Ohio nonprofit corporation (the "*Hospital*"), and (iii) pay costs of issuance of the Bonds. The proceeds of the Series 2006 Bonds were used to (i) refund all or a portion of the (a) Hospital Facilities Revenue Refunding and Improvement Bonds, Series 1996A (Upper Valley Medical Center) dated July 1, 1996, (b) Hospital Facilities Revenue Refunding Bonds, Series 1996B (Upper Valley Medical Center) dated July 1, 1996, and (c) Hospital Facilities Revenue Refunding and Improvement Bonds, Series 1996C (Upper Valley Medical Center) dated July 1, 1996 (collectively, the "*Series 1996 Bonds*"), (ii) finance or refinance the costs of the acquisition, renovation, construction, installation, and equipping of Hospital Facilities, as defined in the Act, owned by the Hospital, (iii) fund a debt service reserve fund for the Series 2006 Bonds, if required, and (iv) pay costs of issuance of the Series 2006 Bonds. The proceeds of the Series 1996 Bonds were used to finance or refinance Hospital Facilities, as defined in the Act, owned by the Hospital.

All of the improvements refinanced by the Hospital with the proceeds of the Bonds are or will be located on land owned or leased by the Hospital at its approximately 125-acre campus located on or about 3130 North County Road 25-A. All of the facilities to be refinanced with the proceeds of the Bonds are or will be owned, operated or managed by the Hospital.

THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE COUNTY OF MIAMI, OHIO, THE STATE OF OHIO, OR ANY POLITICAL SUBDIVISION OF THE STATE. Interested persons are invited to attend this public hearing and will be given an opportunity to express their views concerning the proposed issuance of the Bonds. Written comments may also be given by submitting them to Richard L. Cultice, President, Board of County Commissioners, 201 West Main Street, Troy, Ohio 45373 prior to the public hearing.

Richard L. Cultice, President
By: Leigh M. Williams, Clerk
Board of County Commissioners, County of Miami, Ohio
June 30, 2016