

**NOTICE OF PUBLIC HEARING
ECONOMIC DEVELOPMENT REVENUE BONDS**

Notice is hereby given that the Board of County Commissioners of Miami County, Ohio will hold a Public Hearing on Tuesday, November 17, 2015 at 9:15 a.m., in the County Commissioners' Hearing Room, 201 West Main Street, Troy, Ohio 45373. This hearing is for the purpose of considering the approval of the issuance of not to exceed \$13,000,000 Variable Rate Demand Economic Development Refunding and Improvement Revenue Bonds (Goodwill Easter Seals Miami Valley Project), Series 2015 (the "Bonds"), of the Dayton-Montgomery County Port Authority (the "Issuer"), pursuant to Chapter 4582 of the Ohio Revised Code and Article VIII, Section 13 of the Ohio Constitution. If the issuance of the Bonds is authorized, the proceeds will be used to (1) finance and refinance the costs of the acquisition, construction, installation and equipping of new and existing Goodwill facilities used for collection and/or sale of donated clothing, house wares, furniture and other saleable items to support employment, job training, and placement programs for people with disabilities and other disadvantages, such facilities located or to be located at (a) 7590 Brandt Pike, Huber Heights, Montgomery County, Ohio; (b) 6868 Miller Lane, Dayton, Montgomery County, Ohio; (c) 2200 Allentown Road, Lima, Allen County, Ohio; and (d) 201 Towne Center Road, Van Wert, Van Wert County, Ohio; and (2) refund and retire all or a portion of the outstanding principal amount of the Issuer's Economic Development Revenue Bonds, Series 2005 (Goodwill Industries of the Miami Valley Project) (the "Series 2005 Bonds"), the proceeds of which Series 2005 Bonds were used for financing and refinancing the acquisition, construction, rehabilitation, equipping and installation of certain improvements to new and existing Goodwill facilities used for collection and/or sale of donated clothing, house wares, furniture and other saleable items to support employment, job training and placement programs for people with disabilities and other disadvantages, such facilities located at (a) 9070 Dayton-Lebanon Pike, Washington Township, Montgomery County, Ohio; (b) 2309 North Fairfield Road, Beavercreek, Greene County, Ohio; and (c) 1660 West Main Street, Troy, Miami County, Ohio (all such financed or refinanced facilities to be referred to as the "Facilities"). THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OF THE ISSUER, THE CITY OF DAYTON, OHIO, THE COUNTIES OF ALLEN, GREENE, MIAMI, MONTGOMERY OR VAN WERT, OHIO, THE STATE OF OHIO, OR ANY OTHER POLITICAL SUBDIVISION OF THE STATE OF OHIO. The initial owner, operator and manager of the Facilities is, or is expected to be, Goodwill Easter Seals Miami Valley, f/k/a Goodwill Industries of the Miami Valley, an Ohio nonprofit corporation. Interested persons are invited to attend this public hearing and will be given an opportunity to express their views concerning the proposed issuance of the Bonds and financing and refinancing of the Facilities. Anyone desiring to make written comments may submit them to Leigh Williams, Clerk of the Board of County Commissioners, County of Miami, 201 West Main Street, Troy, Ohio 45373. This notice is given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended.

/s/ Leigh Williams _____

Clerk, Board of County Commissioners
County of Miami, Ohio

